**INTEREST RATES MARKET NOTICE**

**Date: 26 October 2020**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED – “IVZ024”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 27 Oct 2020.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R 130 000 000.00

**Total Amount Following Tap Issue** R 555 000 000.00

**Bond Code** IVZ024

**Nominal Issued** R 130 000 000.00

**Issue Price** 99.05781 %

**Coupon** ZER0

**Trade Type** Price

**Final Maturity Date** 28 January 2021

**Books Close Date** 23 January 2021

**Interest Payment Date(s)** 28 January 2021

**Last Day to Register** By 17:00 on22 January 2021

**Issue Date** 27 October 2020

**Date Convention** Modified Following

**Interest Commencement Date** 27 October 2020

**First Interest Payment Date** 28 January 2021

**ISIN No.** ZAG000171877

**Additional Information** Senior Secured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Corporate Actions JSE +27 11 5207000